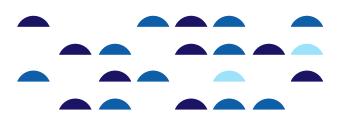




pepviz[™] pulse no. 3

partnering to unlock personalization through retailer media







as consumers spend more time online, they expect more personalized experiences

61%

of consumers' media time spent in digital channels in 2021, up from just 49% in 2017



advertisers are taking notice...

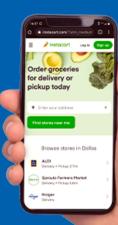


68% of worldwide ad spend will be digital by 2024

Sources: eMarketer US Time Spent with Media 2021, April 2021 eMarketer, Worldwide Digital Ad Spending 2021, April 2021 Accenture Interactive, 2021 digital media's addressability allows for more personalized experiences, which consumers have now come to expect

87%

of consumers think it's important to buy from brands or retailers that understand "the real me"

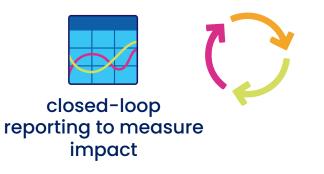




retailers are well positioned to deliver personalized advertising

large-scale first-party data enables:







audience-based insights to fuel personalization and loyalty



this creates a major opportunity for retailers with their rich first-party data

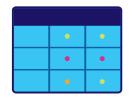
on top of what is spent on Amazon, \$75B in shifting funds is in play for retailer media



PepsiCo partners with retailer media networks to elevate their media and data capabilities to deliver ROI

pepviz provides tools to help retailer media networks:

identify opportunities



our robust evaluation and playbook process can help identify and take action on capability opportunities

scale audiences



our proprietary consumer data engine, Consumer DNA, can scale relevant audiences beyond a retailer's first-party data

optimize for performance



our proprietary multivariate regression platform, ROI Engine, allows retailers to understand their performance and how they can optimize to be competitive in the marketplace



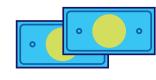
our evaluation process transparently and quantitatively assesses several retailer media network factors





audience data and targeting

omnichannel capabilities



cost



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media metrics
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sales

measurement



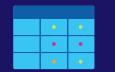
creative/ad units



strategic value



this evaluation process is part of our partnership playbook that helps retailer media networks optimize their capabilities to deliver return on advertisers' investments



1. scorecard to identify wins and opportunities

2. transparently review and discuss



3. align on opportunities

•••• •••• ••••

4. jointly create an action plan

retailers can further scale audiences with Consumer DNA

through PepsiCo's Consumer DNA, audience data for retailer media network investments can scale beyond a retailer's firstparty data and still granularly focus on connecting with the most relevant consumers





PepsiCo's Consumer DNA is an addressable universe of every household in the US that provides a 360-degree understanding of consumers from insights through to activation

through PepsiCo's ROI Engine, retailer media networks can understand where they should focus to optimize

ROI Engine is PepsiCo's in-house intelligent marketing ROI platform that quantifies the impact of performance relative to other platforms where PEP invests

It enables improved media-mix decisions and can help retailer media networks inform optimization of their platforms to keep pace with the marketplace





machine learning and automation

pepviz



data and tools to grow sales and loyalty

pepviz[™] is a first-of-its-kind data practice that helps you unlock new ways to grow in food & beverage using actionable insights and dynamic data:

- discover new differentiators and emerging preferences
- monitor changes in shopper behavior
- drive trips and loyalty in the new normal
- inspire impulse

Discover how we can help you uncover new ways to grow at pepviz.com.